
State:	District of Columbia	Filing Company:	Oceanview Life and Annuity Company
TOI/Sub-TOI:	L08 Life - Other/L08.000 Life - Other		
Product Name:	Company Change Endorsement		
Project Name/Number:	Endorsement/0022OLA01-05		

Filing at a Glance

Company:	Oceanview Life and Annuity Company
Product Name:	Company Change Endorsement
State:	District of Columbia
TOI:	L08 Life - Other
Sub-TOI:	L08.000 Life - Other
Filing Type:	Form
Date Submitted:	12/10/2019
SERFF Tr Num:	MMTA-132155754
SERFF Status:	Assigned
State Tr Num:	
State Status:	
Co Tr Num:	0022OLA01-05
Implementation	On Approval
Date Requested:	
Author(s):	Stacy Koron, Laura Summers, Marisol Valverde
Reviewer(s):	John Rielley (primary)
Disposition Date:	
Disposition Status:	
Implementation Date:	

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Filing Company: Oceanview Life and Annuity Company

General Information

Project Name: Endorsement

Project Number: 0022OLA01-05

Requested Filing Mode:

Explanation for Combination/Other:

Submission Type: New Submission

Overall Rate Impact:

Deemer Date:

Submitted By: Laura Summers

Filing Description:

Oceanview Life and Annuity Company

Status of Filing in Domicile:

Date Approved in Domicile:

Domicile Status Comments:

Market Type: Individual

Individual Market Type:

Filing Status Changed: 12/11/2019

State Status Changed:

Created By: Marisol Valverde

Corresponding Filing Tracking Number:

This filing is submitted by Milliman, Inc. ("Milliman") for and on behalf of Oceanview Life and Annuity Company (f/k/a Longevity Insurance Company) ("Oceanview II" or the "Company"). A letter from Oceanview II authorizing Milliman to conduct this filing is included under the Supporting Documentation tab.

The Company is a wholly-owned direct subsidiary of Oceanview U.S. Holdings Corp. ("Oceanview Holdings") and an indirect subsidiary of a limited partnership sponsored by Bayview Asset Management, LLC ("Bayview"). On September 5, 2019, Oceanview U.S. Holdings Corp., received Form A approval from the State of Texas to acquire Longevity Insurance Company ("Longevity") and closed on the acquisition on September 12, 2019. Oceanview Holdings was also the owner of Oceanview Life and Annuity Company (Oceanview I), a Colorado domiciled insurer doing business solely in the state of Colorado. Subsequent to Oceanview Holdings' acquisition of Longevity, Oceanview Holdings received approval from the State of Texas and the State of Colorado to redomesticate Longevity to Colorado, merge Oceanview I into Longevity, and change the name of Longevity to "Oceanview Life and Annuity Company". On September 13, 2019, Longevity's name change and redomestication were effected. On September 17, 2019, the merger was effected, and Oceanview II is the surviving entity after the merger.

The Company Change Endorsement attached under the Forms Schedule tab (Form Number: OVLAC-001), upon approval, is designed to inform policy and contract owners of the company name and address change. The Company Change Endorsement will endorse inforce life policies.

The Company certifies that the only change being made to the previously approved forms is to the company name and address. The Endorsement will be issued to all in-force business.

In addition, a Statement of Variability are provided with this submission.

Unless otherwise informed, we reserve the right to alter the layout, format, color and typeface of this form.

Thank you for reviewing this submission. Please feel free to contact me at stacy.koron@milliman.com.

Sincerely,

Stacy Koron, JD, CLU, FLMI
Principal & Compliance Consultant

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Company and Contact

Filing Contact Information

Stacy Koron, Compliance Consultant	stacy.koron@milliman.com
3000 Bayport Drive, Ste 1050	813-282-9262 [Phone] 438 [Ext]
Tampa, FL 33607	813-282-8276 [FAX]

Filing Company Information

(This filing was made by a third party - millimantampa)

Oceanview Life and Annuity Company	CoCode: 68446	State of Domicile: Colorado
1819 Wazee Street Second Floor	Group Code:	Company Type: Life & Annuity
Denver, CO 80202	Group Name:	State ID Number:
(833) 656-7455 ext. [Phone]	FEIN Number: 75-1222043	

Filing Fees

Fee Required?	No
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Retaliatory?	No
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Fee Explanation:

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Form Schedule

Lead Form Number:								
Item No.	Schedule Item Status	Form Name	Form Number	Form Type	Form Action	Action Specific Data	Readability Score	Attachments
1		Company Change Endorsement	OVLAC-001	POLA	Initial		50.500	OLA05.CorpChangeEndorsement.20191113.pdf

Form Type Legend:

ADV	Advertising	AEF	Application/Enrollment Form
CER	Certificate	CERA	Certificate Amendment, Insert Page, Endorsement or Rider
DDP	Data/Declaration Pages	FND	Funding Agreement (Annuity, Individual and Group)
MTX	Matrix	NAP	Network Access Plan
NOC	Notice of Coverage	OTH	Other
OUT	Outline of Coverage	PJK	Policy Jacket
POL	Policy/Contract/Fraternal Certificate	POLA	Policy/Contract/Fraternal Certificate: Amendment, Insert Page, Endorsement or Rider
PRC	Provider Contract/Provider Addendum/Provider Leading Agreement	PRD	Provider Directory



OCEANVIEW LIFE AND ANNUITY COMPANY

Administrative Office: 600 Dresher Road, Horsham, PA 19044 [P: 215-956-8000]

Home Office: 410 N. 44th St., Suite 210, Phoenix, AZ 85008
[www.oceanviewlife.com]

COMPANY CHANGE ENDORSEMENT

Effective Date: [September 13, 2019]

This Endorsement is made part of and should be attached to your policy, contract or certificate.

Longevity Insurance Company has recently changed its name. As a result of the name change, all references to "**Longevity Insurance Company**" in your policy, certificate, or contract are changed to "**Oceanview Life and Annuity Company**". All contractual obligations of Longevity Insurance Company under the policy, certificate, or contract are now provided by Oceanview Life and Annuity Company. The terms "We," "Us," "Our," and "Company" mean Oceanview Life and Annuity Company.

In addition, Longevity Insurance Company moved its domiciliary state from Texas to Colorado and has changed its Home Office address. Accordingly, all references in your policy, certificate, or contract to an "Addison, Texas" corporation are hereby removed and replaced by a "Denver, Colorado" corporation. References to Home Office address are replaced with the respective addresses noted in the heading of this endorsement. Please note that the Administrative Office address has not changed.


All changes are effective as of the Effective Date above.


In all other respects, the coverage under your policy, certificate, or contract remains the same. No terms, conditions or benefits have changed.

If you have any questions, you may call or write to the Company at the Administrative Office listed above.

You should send future correspondence, claims, premiums or loan repayments to Oceanview Life and Annuity Company at the Administrative Office noted above.

This Endorsement is signed by the Chief Executive Officer and Executive Vice President of Oceanview Life and Annuity Company at our Home Office:


William Egan, Chief Executive Officer


Keith Dall, Executive Vice President

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Supporting Document Schedules

Satisfied - Item:	Statement of Variability
Comments:	
Attachment(s):	OLA05.SOV.20191113.pdf
Item Status:	
Status Date:	

Satisfied - Item:	Readability Certification
Comments:	
Attachment(s):	OLA05 ReadabilityCertification 20191113 (signed).pdf
Item Status:	
Status Date:	

Satisfied - Item:	Letter of Authorization
Comments:	
Attachment(s):	OLA07 Letter of Authorization 20190724 (signed).pdf
Item Status:	
Status Date:	

Statement of Variability

Company Name: Oceanview Life and Annuity Company

Company Change Endorsement

Form Number: OVLAC-001

All information that is variable has been bracketed to denote variability.

VARIABLE ITEM	DESCRIPTION
Administrative Office Phone Number	Will show appropriate customer service phone number.
Effective Date	Will generally show effective date in domiciliary state. However, if state where the endorsement is delivered requires a later date, such date will show instead.
[Signature] [Title]	Signature: The signature and title will be of the officer applicable at the time the Endorsement is issued. They have been bracketed to allow for changes in the future.

READABILITY CERTIFICATION

Company Name: Oceanview Life and Annuity Company

I hereby certify that the forms listed below meet the minimum standards for readability as required by state law.

Form Number	Flesch Score
OVLAC-001	50.5



Signature
Keith Dall, FSA, MAAA
Executive Vice President & Actuary

November 13, 2019



OCEANVIEW LIFE & ANNUITY COMPANY
410 N 44th Street, Phoenix, AZ 85008
www.oceanviewlife.com

LETTER OF THIRD PARTY AUTHORIZATION

July 30, 2019

Dear State Regulator:

We hereby authorize:

Milliman, Inc.
Consultants and Actuaries
3000 Bayport Dr., Suite 1050
Tampa, FL 33607

to submit form and/or rate filings on behalf of Oceanview Life and Annuity Company.

This authorization shall remain valid until revoked by us.

Keith Dall, FSA, MAAA
EVP and Chief Actuary

July 30, 2019

Date